



INSOL
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19 May 2024

Anna Lin
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Dear Anna

Case Study II Results

Case study II results have been finalised and approved by the core committee. Your mark for Case study II was **7.0** which is graded as **Competent**.

Below is an evaluation of your paper by the examiner.

Good summary of what is key/goals. Good catch on missing details on Inc. syndicated facility / what else may be key. Professional setup. Slightly off on ch. 11 entry requirements. Otherwise, good consideration on 'COMI' (ch. 11 eligibility criteria). Not a lot of (any?) references to material, sources (even for things which are entirely on point). Good and thorough on the possibilities and challenges of ch. 11 as instrument; limited on actual application to the case. Good but a bit blunt, slightly off on international recognition.

Not entirely correct on WHOA requirements. Same for recognition (EIR missing, public vs confidential proceedings) - better on ch. 15 with case refs. Again, not actual application to the case in full.

Not entirely correct on UK (non-recognition). No EIR before Brexit either.

Overall good on consideration of instruments and good preliminary / high level approach to the case- but no full, comprehensive plan on how to restructure the group and get done/push through the KN deal.

No (real/explicit) pickup on (local) director's (liability) issues. No (full) regard for FIA licenses, revenues etc. as key assets, possible impact of restructuring.

We are pleased to inform you that you passed Case study II as the required pass mark was 5.00. Congratulations!

Kind regards

Heather Callow
GIPC Co-ordinator