

Kevin MARION

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Nationality: French

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Employment History

- June 2021 - to date: Senior Strategy and Transactions (Turnaround and Restructuring Strategy), EY, BBC (Cayman Islands)
- Nov. 2019 - May. 21:
Local contract, 1.5 years Senior Financial auditor, EY, BBC (Cayman Islands)
- Legal audit of funds (IFRS, US GAAP)
- Other: CIMA private funds law mission
- June. 2018- Sept. 2019:
CDI, 1.5 years Senior consultant, Transaction Services, EY, Paris (France)
Participated to several buy-side and sell-side due diligences for insurance brokers and banking companies:
- Analysis of the last 3 years financial performance including identification of main drivers of both revenue and cost,
- Normalization of EBITDA for more robust comparison,
- Review of recurring and non-recurring cash generation and analysis of the normative level of cash,
- Contribution to valuation work (DCM, DCF, Transaction, trading multiples)
- Sept. 2016- June. 2018:
CDI, 2 years Senior Financial auditor, EY, Paris (France)
Wealth and asset Management (specialization in real estate funds and private equity funds):
- Legal audit of funds (Alternative funds, mutual funds, private equity funds) and investment companies (French GAAP, IFRS and US GAAP).
- Others: IPO, Capital raising, liquidation
- Sept. 2015- Sept. 2016:
Apprenticeship, 1 year Equity Research Sell Side, HSBC Bank Plc, Paris (France)
- Primarily cover European insurers and reinsurers: Axa, Allianz, Aegon, Ageas, CNP, Euler Hermès, Generali, Zurich Insurance Group, Hannover Re, Munich Re, Swiss Re, Scor
- Construct company models with a view to initiating coverage (Coface) and refine existing models update for disclosure updates
- Initiate a coverage on Listed Private Equity company (Electra PE) and presentation of investment case
- Feb. 2015- Jul. 2015:
Internship, 6 months Equity analyst on sub-Saharan African stocks, LFPI am, Independent Asset Manager, Paris (France)
- Fundamental analysis and Investment case on sub-Saharan African companies.
- Developed spreadsheet models for Banking sector and analysis based on Basel 2 and 3.
- Control net asset value and financial ratios
- Jul. 2014- Jan. 2015:
Internship, 6 months Credit analyst, Hugau Gestion, Independent Asset Manager, Paris (France)
- Developed forecasting tools and dashboards to analyze revenue variance, business pipeline and industry trends.
- Monitored and analyzed financial and operational data trends.
- Improved credit analysis on banking sector based on Basel 3 and results of Stress test (leading to investment on Credit Agricole and BPCE)

Education

- Currently: Registered to CFA
- 2012-2016: Master in top-ranked French Business school Reims Management School Accounting, CFA training.
- 2010-2012: « Preparatory class to Business School » Lycée Sainte Croix de Neuilly, Paris (France)

Others

Languages:

- English
- French

Skills:

- Excel
 - Bloomberg
 - Factset
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