

CURRICULUM VITAE

OWEN THOMAS WALKER

PERSONAL INFORMATION

Name: Owen Thomas Walker

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Cayman Islands

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Date of birth: 18/06/1983

Nationality: British

CAREER – OFFSHORE RESTRUCTURING & RECOVERY

Date: Feb 17 – Current

Company: R&H Restructuring

Position: Restructuring & Insolvency, Director

Responsibilities:

- Appointment taking insolvency practitioner based in the Cayman islands since December 2020. Appointed by the Grand Court of Cayman to act in the capacity as an official liquidator and provisional liquidator on a variety of matters. Also act as a voluntary liquidator, receiver and restructuring director.
- Prior to moving to Cayman, Licensed Insolvency Practitioner in the British Virgin Islands from 2018 to 2020, taking a variety of both insolvent and solvent liquidation appointment, receivership appointments, supervisor roles in regards to company creditors arrangements and directorship appointments.
- Also acted as a foreign liquidator to a number of Bermuda incorporated entities.
- Day to day responsibility for the Restructuring & Insolvency operations, working closely with the other appointment takers to manage all aspects of the business, including marketing strategy and business development, compliance, risk management, due diligence reporting.
- Fee generation from a growing referral base of clients within my personal network of contacts. Recent notable appointments have been introduced from firms within Cayman, the British Virgin Islands and also from the UK, Asia and Middle East.
- Overseeing the management and progression of a portfolio of cases in a variety of offshore jurisdictions. Identifying and developing case strategy, liaising with key stakeholders and leading commercial negotiations. Supervising forensic investigations and developing and supporting litigation strategies in a variety of offshore and onshore jurisdictions.
- Negotiating funding agreements with creditors and third party liquidation funders in order to progress investigations and claims.
- Assist key stakeholders and directors in assessing businesses and their viability providing advice and guidance with regards to appropriate restructuring and insolvency strategies, working closely with both on shore and offshore legal counsel and other professional advisors as applicable.
- Chairing committees and meetings of stakeholders and reporting to stakeholders including creditors, trustees,

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shareholders and funders.

- Mentoring and devolving junior members of the team on both a formal (line manager) and informal basis. Providing on the job coaching and guidance, performing annual and period reviews as well as performance management processes within the team.

Projects/cases:

- Joint Provisional Liquidator and subsequently Official Liquidator of a Cayman entity listed on the Hong Kong Stock exchange. Entity is currently undergoing a restructuring with the intention of proposing a scheme of arrangement to creditors. Joint Provisional Liquidation appointment was recognized in Hong Kong for restructuring purposes. The business has subsidiaries in the PRC, Cambodia, BVI and Hong Kong.
- Part of the senior management team involved in the liquidation of a high profile \$1bn Cayman fund, managing a number of specific projects including the realisation of a portfolio of Asian assets, working closely with US counsel and accounting experts providing litigation support regarding profession service provider claims and performing forensic investigations into the overvaluation of the NAV and accrual and payment of management and incentive fees to the GP and associated insiders.
- Joint Official Liquidator to a Cayman SPV established to provide litigation funding. Investigations are currently ongoing with regards to the potential claims available to the vehicle in relation to a funded claim which settled without any returns being paid to the SPV or underlying funders.
- Joint Liquidator of 8 Bermuda entities in Creditors Voluntary Liquidation. Entities form part of an international cruise ship group which is being wound down following the COVID-19 crisis. As part of the wind down, managed the operation and sale of a luxury Boeing 777 on behalf of a secured lender, generating a c\$15m return to the bank after a 6 month accelerated sales process.
- Joint Official Liquidator to a Cayman entity which acted as a bond issuing finance vehicle for a parent entity based in Singapore. Investigations are currently ongoing with regards to potential claims available to the entity against various contentious parties.
- Formerly liquidator of a BVI fund which at the appointment date had reported assets under management of circa EUR125m with investments held in a series of promissory notes issued by entities based in a variety of different onshore jurisdictions. Managed the development of and subsequent implementation of a litigation and asset recovery strategy which to date has led to a settlement (subject to court sanction) of around two thirds of the promissory notes, the recovery c\$1.5m of cash into the estate and the recognition of the liquidation in the US.
- Formerly Joint Liquidator of a BVI investment vehicle involved in the short selling of US Treasury bonds in February 2020. Following the outbreak of the coronavirus pandemic, the company faced c\$250m of claims from counter parties to the trades. To date the Joint Liquidators have recovered c\$4m from brokerage accounts and are currently performing a forensic accounting and reconstruction exercise in order to assess the potential claims which may be brought against the sole shareholder and director.

Professional Membership

Member of RISA Cayman, INSOL International, BVI Finance and the American Bankruptcy Institute.

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CAREER – ONSHORE RESTRUCTURING & RECOVERY

Date: May 2013 – Apr 2016

Company: KROLL (London)

Position: Corporate Restructuring,
Senior Manager

Responsibilities:

- Day to day management of the London Consulting team of KROLL (formerly Duff & Phelps) which comprised c10 team members including three managers / assistant managers and six other staff members who were qualified or undertaking professional qualifications.
- The team undertook a range of advisory assignments and formal insolvency work including independent business reviews, options analysis, forensic investigations, AMA and stakeholder / crisis management, together with managing trading administrations and “pre-packed” business sales.
- Directly responsible for the development of strategy and delivery of more complex assignments within the team, often working in conjunction with insolvency colleagues in other offices and jurisdiction within the network, as well as colleagues in mergers and acquisitions, valuations and forensics.
- Working closely with the Managing Director (Partner) group, responsible for the management and delivery of client pitches, tenders and other fee generating initiatives. Also assisting in the production of thought leadership initiatives and other general marketing collateral.
- Responsible for second reviews, risk management and quality control of all assignments undertaken by the London Consulting team.
- As one of three restructuring team heads, responsible for general office management, working closely in support of the Office Managing Director and Human Capital.

Date: August 2008 – May 2013

Company: Baker Tilly (London)

Position: Corporate Restructuring
Manager

Responsibilities:

- Day to day management of independent business reviews and solvency reviews. Principal contact point for senior client personnel including both the corporate and Bank - Business Support Directors (or equivalent), MD's, FD's and non-executive directors.
- Report drafting and reviewing with direct reporting lines to the Corporate Restructuring Partners within the team.
- Management of all elements of a restructuring file including recoveries, staffing / resources, billings and internal risk compliance.
- Coaching junior members of the team and acting as a mentor for recently qualified assistants within the wider Restructuring and Recovery department, as well as the Corporate Restructuring team.
- Presentation of findings and delivery of recommendations to both the corporate and Bank.
- Participation in team and department marketing initiatives supporting Partners and Directors.

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CAREER - AUDIT

Date: May 2005 – August 2008

Company: Baker Tilly (Bristol)

Position: Audit Trainee

Responsibilities:

- Audit senior / on site in charge, leading teams of up to 3-6 junior staff on a variety of audit engagements.
- Primary client contact whilst on site during audit engagement. This role involved a considerable degree of communication with the clients' senior personnel (MD, FD).
- Completion of the audit findings report and presenting findings to the relevant audit committees.
- Coaching and appraising of junior staff and reviewing of their work.

PROFESSIONAL QUALIFICATIONS

	Date passed	Number of attempts
Qualification: ACA	November 2007	First time Passes

FURTHER EDUCATION

	Dates attended
University: University of Exeter	Sep 2001 – July 2005
Degree: History BA Honours Upper Second Class (2:1)	

Full educational record and references available upon request.