

WARREN PATERSON, CA(SA)

Associate

Alvarez and Marsal Cayman Islands

Grand Cayman, Cayman Islands

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SUMMARY:

Dedicated and accomplished Associate with extensive experience in audit and financial management. Registered Chartered Accountant (CA) through the South African Institute of Chartered Accountants (SAICA). Proven expertise in International Financial Reporting Standards (IFRS), US GAAP, and consolidated group accounting. Skilled in leading cross-functional teams, conducting thorough audits, and providing strategic financial insights.

EXPERIENCE:

Associate: Alvarez and Marsal Cayman Islands, Grand Cayman

May 2023 – Present

- Collaborate with internal teams, clients, and external professionals such as accountants and valuation experts to gather necessary information for case assessment and strategy development.
- Prepare documentation for court proceedings and maintain organized case files and records.
- Assist in the formulation of investigative strategies and the presentation of findings to relevant stakeholders and regulatory bodies.
- Collaborate closely with colleagues within the firm to leverage expertise in related areas such as corporate law, finance, and litigation.
- Assist in drafting legal documents, including petitions, affidavits, and restructuring plans, ensuring compliance with local laws and regulations.

Audit Senior: Deloitte Cayman Islands, Grand Cayman

January 2022 - April 2023

- Led audits for multinational clients in diverse industries, including Investment Management and Manufacturing.
- Managed audit teams and ensured compliance with PCAOB/ISA standards.
- Mentored junior team members and contributed to their professional growth.

Audit Senior: Deloitte South Africa, Johannesburg

January 2021 - December 2021

- Managed audit engagements across industries, ensuring adherence to audit methodologies.
- Conducted audits per PCAOB and SAICA standards, delivering high-quality assurance services.

Senior Assistant: Deloitte South Africa, Johannesburg

January 2020 - December 2020

- Assisted in audit planning, testing, and reporting for clients in various sectors.
- Collaborated with teams to ensure comprehensive audit coverage and accuracy.

Audit Assistant: Deloitte South Africa, Johannesburg

January 2019 - December 2019

- Gained foundational experience in audit procedures and methodologies.
- Contributed to successful audit engagements across diverse industries.

EDUCATION:

Assessment of Professional Competence (APC) Examination.

South African Institute of Chartered Accountants (SAICA)

April 2021

- First-time pass of Assessment of Professional Competence - Final Board examination.

Initial Test of Competence (ITC) Examination

South African Institute of Chartered Accountants (SAICA)

March 2019

- First-time pass of Initial Test of Competence Examination.

Postgraduate Diploma in Accounting (PGDA)

Monash University South Africa

December 2018

- Sixth overall academic achievement.

Bachelor of Commerce (Financial Accounting - Chartered Accounting Stream)

University of Cape Town (UCT)

December 2016

NATIONAL SENIOR CERTIFICATE, FAIRMONT HIGH SCHOOL

December 2012

- Academic Honours 2011 - 2012
- Student Leadership Body 2012
- Vice-Chairperson of RCL (Representative Council of Learners) 2011
- Fairmont High School top Mathematics Students representative 2010 - 2012
- First Team Rugby 2012

ADDITIONAL INFORMATION:

Noteworthy Training and Achievements:

- Deloitte Global Centre of Excellence (GCOE) Engagement Team Based Learning.
- Various internal training/e-learnings on audit compliance and methodologies.
- Deloitte social committee involvement - Deloitte South Africa.
- Johannesburg Article Clerk Association involvement, including Deloitte Representative and Executive Committee Treasurer roles.
- Deloitte Wellbeing Committee involvement - Deloitte Cayman Islands.

Skills and Attributes:

- Enthusiastic and hard-working team player.
- Strong organizational skills and disciplined approach to work.
- Competent under pressure, striving for excellence.

Computer Literacy Skills:

- Microsoft Word/ Excel
- SAP Accounting Software

Languages:

- English
- Afrikaans

Volunteer and Social Activities:

- Habitat for Humanity South Africa volunteer (October 2011).
 - Charity drives through Johannesburg Article Clerk Association, including Covid-19 relief efforts.
 - Coral restoration project involvement through Reef Renewal - Cayman Islands.
 - Sporting achievements, including Cayman Islands Marathon and Durban Ultra Half Ironman.
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