

YAT HIN HINNY LEUNG

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EDUCATION

2017 to 2018	The University of Hong Kong – Postgraduate Certificate in Laws <i>Overall Distinction</i>
2015 to 2017	The University of Hong Kong – Bachelor of Laws <i>Upper Second Class Honours</i>
2012 to 2015	The University of Hong Kong – Bachelor of Social Sciences (Government and Laws) <i>First Class Honours</i>

PROFESSIONAL QUALIFICATIONS

2021	Chartered Alternative Investment Analyst – Charter ID: 71605
2021	Solicitor of the High Court of Hong Kong (Practising) – Member ID: 18948

WORK EXPERIENCE

November 2021 to Present	Clifford Chance – Restructuring & Insolvency – Associate Consensual debt restructurings, distressed financings, refinancings and maturity extensions, schemes of arrangement as well as advisory work on security enforcement, acting mainly for creditors and insolvency officeholders. <i>Work highlights:</i> <ul style="list-style-type: none">• Advised a creditor on the restructuring of its exposure to a major Asia regional airline through a HK scheme of arrangement and an English restructuring plan.• Assisted the liquidators of a multinational garments and clothing group on the realisation of its assets in (among others) the UK, France, Singapore, PRC and HK.• Assisted a syndicate of banks in security enforcement and winding-up actions against the UK operating arm of a PRC-based property development group.• Advised a syndicate of Taiwan banks in the standstill and eventual settlement of claims against a PRC-based private education group.• Assisted with enforcement of convertible notes issued by a Singapore-based private education group, the appointment of receivers over key assets, and preparing for a credit bid of the group's assets.• Prepared set of refinancing documents for outstanding indebtedness owed by a PRC-based property development group and assisting with BVI winding-up actions following failure to conclude a consensual restructuring.
September 2020 to November 2021	Eversheds Sutherland – Structured Finance, Restructuring & Insolvency – Associate Securitisations, structured private bond issuances, consensual debt restructurings, distressed financings, refinancings and maturity extensions, and contentious insolvency and litigation work, acting mainly on the debtor side. <i>Work highlights:</i> <ul style="list-style-type: none">• Assisted with the restructuring of a residential mortgage-backed securities (RMBS) securitisation programme, through issuance of loan notes to new and existing investors with payment set-off mechanisms.• Advised on the restructuring of an asset-backed securities (ABS) securitisation programme for a HK import-export conglomerate, through injecting new account receivables to support payment of the junior notes, and redemption of the senior notes.• Advised a multinational entertainment group on resisting a compulsory winding-up petition brought against its HK subsidiaries, provided strategic advice on negotiations with the petitioning creditor.• Led the creditors' voluntary liquidation for the HK subsidiary of a European clothing group, including preparing for the creditors' meeting on appointment of liquidators and the committee of inspection in anticipation of hostile creditors.• Advised a HKEX-listed group on refinancing certain private secured guaranteed notes through part payment of outstanding indebtedness and maturity date extensions.