

CHU Hui Yan Charissa

EDUCATION & QUALIFICATIONS

University of Hong Kong **2016 – 2017**
Postgraduate Certificate in Laws

University of Hong Kong **2012 – 2016**
Bachelor of Laws - *Second Class Honours (Division One)*

RELEVANT EXPERIENCE

Associate (Restructuring and Insolvency) **October 2022 – Present**

Clifford Chance, Hong Kong

- Advising ARTE Capital in relation to the restructuring of the exchangeable bonds issued by China LVGEM Property Holdings to ARTE Capital and Bain Capital Credit
- Advising a PRC bank as the largest creditor on the US\$6.2 billion restructuring of Hong Kong Airlines pursuant to a Hong Kong scheme of arrangement and an UK restructuring plan
- Advising a syndicate of lenders providing strategic advice and assistance on pre-enforcement actions against a distressed Chinese property developer
- Advising a Chinese investment bank on intercompany settlement arrangements in connection with the proposed deregistration of its subsidiary

Solicitor (Banking & Finance) **October 2019 – October 2022**

Tiang & Partners, Hong Kong

- Advising an airline on the restructuring and exiting strategies of its existing fleet
- Advising a PRC leasing company on the amendment and restructuring of the leasing and financing arrangements in connection with the pandemic situation in relation to aircraft on lease to Lion Air
- Advising a PRC lessor on the back-to-back purchase of an aircraft from a PRC-backed airline in financial distress and onward sale to a Singaporean purchaser
- Advising a Japanese financier on the financing to a PRC FTZ lessor in relation to aircraft on lease to Chinese airlines
- Advising a Luxembourg bank branch on the financing to a PRC lessor in relation to aircraft on lease to Chinese airlines
- Advising an Australian bank on the acquisition of a portfolio of aircraft-backed loans
- Advising a syndicate of arrangers, swap providers and note trustee on various securitisations of future passenger and cargo receivables for a Korean airline
- Advising the arranger and note trustee on the offering of asset-backed notes arising from the securitisation of certain credit card receivables originated by a Korean company
- Advising a Hong Kong borrower on the guaranteed and secured term loan facilities granted by a syndicate of financial institutions