

TAJ LEE

Current location: Caribbean, St. Vincent and the Grenadines

Availability: 1-3 months

Other information: Single/no dependents

Summary: An exam qualified chartered accountant with 3.5 years of restructuring experience at KPMG Barbados & the Eastern Caribbean. Experienced in voluntary liquidations, compulsory liquidations, bankruptcies and court appointed receiverships.

QUALIFICATIONS & EDUCATION

2022 Chartered Professional Accountants Canada

CPA exam and experience qualified (membership currently in processing)

2017 University of the West Indies Cave Hill Campus

BSc. Accounting and Economics

First Class Honours

EXPERIENCE

Oct 2018 – KPMG | St. Vincent and the Grenadines

Present Senior Business Advisory, Restructuring & Insolvency

- Managed and maintained numerous restructuring engagements across Barbados, St.
 Vincent and the Grenadines, St. Lucia and Montserrat.
- Interacted with cross-border teams in the UK, Cayman Islands and Bermuda.
- Experienced in voluntary liquidations, compulsory liquidations, bankruptcies, and court appointed receiverships.
- Maintained receipts and payments along with being responsible for maintaining records and updating the reports monthly.
- Prepared numerous reports to clients and the courts while managing banking accounts for restructuring engagements. Prepared forecasts, budgets, estimated outcome statements and monthly records of income and expenditure across engagements.
- Collaborated with the team to perform numerous distributions to large scale policyholders across St. Vincent and the Grenadines and Montserrat.
- Managed and led an online retail platform and maintained open lines of communications with all parties involved.
- Liaised with clients, banks, tax authorities, other government bodies, and the supervisor of insolvency in different territories.
- Worked directly with the partner on all engagements.

Nov 2017 – Alexander & Co. Squared | St. Vincent and the Grenadines Aug 2018 Junior Accounts Clerk

- Prepared financial statements for companies in Canada and St. Vincent and the Grenadines.
- Performed several audits and designed a financial projection for a retailer in St. Vincent and the Grenadines.



May 2017 – Bitt Digital Inc. | Barbados
Aug 2017 Research & Business Development Intern

- One of the two students chosen by their professors to intern at the fintech, blockchain based company.
- Performed an economic assessment for Barbados and analysed the adoption of digital currency.

REFERENCES

Available upon request