

# CURRICULUM VITAE

**XU, Felix (许一鸣)**

**Age:** 30  
**Mobile:** 136 3633 1679  
**E-mail:** felixxu2073@hotmail.com  
**Education:** Master in Law (Tongji University); L.L.M. (Humboldt University in Berlin)  
**Working Experience:** 2 years in a German law firm (Shanghai Branch);  
1.5 years in a domestic law firm (Llinks);  
currently working in E&Y Consulting  
**Major Practice Areas:** Debt Restructuring, FDI, M&A, Sports Law  
**Skills:** Lawyer Practicing Certificate, Certified Tax Agent, Certified Public Valuer, Fund Practice Qualification, German and English

## EDUCATION BACKGROUND:

|                        |  |
|------------------------|--|
| 2007-2010              | Shanghai Jianping High School                                    |
| 2010-2014              | Tongji University (Bachelor in German Language)                  |
| Sept. 2012 - Apr. 2013 | University of Munich (exchange program)                          |
| Oct. 2014 - Mar. 2017  | Tongji University<br>(Master in Law, international economic law) |
| Oct. 2015 - Oct. 2016  | Humboldt University in Berlin (L.L.M.)                           |

## WORKING EXPERIENCE:

|                       |  |
|-----------------------|--|
| Nov. 2017 - Apr. 2019 | Luther law firm mbH. (Shanghai Office)<br>- Junior Associate<br><i>FDI, M&amp;A, liquidation and general corporate</i>   |
| May 2019 - Sept. 2020 | Llinks Law Offices – Associate<br><i>corporate law and sports Law</i>  |
| Nov.2020 - Now        | E&Y Consulting Co., Ltd.<br><i>bankruptcy reorganization of an aviation concern in Hainan Province, debt restructuring of listed real estate developing company based in Hebei</i> |

## LANGUAGES AND OTHER SKILLS:

|           |   |
|-----------|---|
| 2014      | Test for German Major – Band 8<br>(passed with the highest grade) |
| 2014      | Certificate for Law Practicing Qualification                      |
| May.2019  | TOEFL 111 (R29, L29, S27, W26)                                    |
| Oct. 2020 | Fund Practice Qualification                                       |
| Nov. 2020 | Certified Tax Agent (non-practicing)                              |
| Nov. 2021 | Certified Public Valuer (non-practicing)                          |

## PRACTICE EXPERIENCE:

### 1. Debt Restructuring and Liquidation:

- since Jan. 2022 till now, as entrusted Langfang City government as financial advisor offering services in regard of debt restructuring of a listed real estate developing company based in Heibei Province, including but not limited to legal and finance due diligence, asset acquisition, supervision of debt restructuring, drafting and execution of financing as well as joint supervision of business operation;
- since Dec. 2020 till now, as legal and compliance line of Ernst & Young who serves as the member of joint administrators, offering onsite support for the bankruptcy reorganization of an aviation concern based in Hainan Province;
- assisting a listed company based in Hunan Province as the temporarily administrator in the preliminary

restructuring proceedings;

- advising a client from real estate developing industry in participating in a bidding for restructuring investor for a reorganizing entity based in Wuxi, including assisting in LDD, negotiation with administrator, assisting the drafting of investment plan and investment agreement;
- assisting dealing with other bankruptcy cases in which the law firm services as administrator;
- supporting German clients in regard of domestic liquidation issues, such as: advising a German client in trading industry in initiating liquidation, including analyzing mode of business termination, capital increase, negotiation with major creditors, communication with customs, tax authorities and SAFE regarding debt exemption within group; advising a German client in exerting first right of refusal against its co- investor in bankrupt process, including assisting in negotiation with administrator on the valuation of target share and other major transaction terms; advising a client in launching forced liquidation against its invested company, including assisting negotiation with Co- investor, drafting and executing employee resettlement scheme.

## **2. FDI:**

- advising German clients in various industries, e.g. manufacturing, trading, food and other services etc. in establishing new WFOE, EJV and RO in China;
- advising a German client in testing and certifying industry in purchasing share in a domestic company, conducting LDD, drafting SPA and filing for approval for acquisition by a foreign investor;
- advising a German client from auto parts manufacturing industry in exiting a main board listed company as a major shareholder, including attempting restructuring the board with joint effort of other major shareholders, meeting with strategic investors and meeting with CSRC;
- advising a German client in filter manufacturing industry in group restructuring via share swap, including assisting the accounting firm in application for EIT restructuring special regime;
- independently advising clients in regard of general corporate issues, such as daily compliance issues with AIC, CoC, Customs, tax authorities, SAFE and other authorities, review of daily business contracts, labor compliance related issues etc.

## **3. Sports Law**

- assisting project managers in advising several football clubs from CSL (the top football league in China) and China Basketball Association (CBA), including daily business contracts, player issues such as daily disciplines, club transfer, IIT planning, labor disputes resolution etc.;
- advising League of Legends in daily operation of games, establishment of league system, etc.
- assisting China Football Association in drafting policies and guidelines;
- assisting partner in organizing events in Sports Law Committee in Shanghai Bar Association and preparation of other forum speeches.

## **4. Dispute Resolution:**

- assisting project managers in handling sales and service contract disputes;
- assisting preparing case brief and preliminary ruling analysis for cases in which the partner is appointed as the arbitrator in SHIAC.