

Curriculum Vitae

Gregor Böttcher

PERSONAL DETAILS

- Name **Gregor Adrian Böttcher**
- Address **Egenolffstrasse 9, 60316 Frankfurt am Main, Germany**
- Telephone **+49 (0) 160 939 26703**
- E-mail **gregor.boettcher@gmail.com**

- Nationality **German/ South African Permanent Residence**

- Date of birth **16/11/1982**

- Marital status **Married**

PROFESSIONAL EXPERIENCE

- Period **SINCE OCTOBER 2015**
- Employer **Ernst & Young GmbH (EY)
Mergenthalerallee 3-5
65760 Eschborn/ Frankfurt am Main
Germany**
- Field of activity / sector **Restructuring – Transaction Advisory Services**
- Job / function **Senior Manager**
- Important activities and responsibilities **Senior project manager with focus on restructuring cases:**
 - Restructuring opinions (IDW S6)
 - IBRs
 - Performance improvement
 - Financial modelling
 - 13-Week direct cash flow forecasting
 - Distressed M&A

- Material transactions:
 - Restructuring opinion (IDW S6), support in refinancing/ securing of new financing (volume > EUR 100m), negotiation support with EU anti-trust commission for one of Europe's largest lead and zinc recycling players (sales > EUR 500m)
 - Identification of performance improvement potential, financial modelling, 13-week cash flow forecasting for major German manufacturer of wood and laminated flooring solutions (sales > EUR 150m)
 - Distressed M&A sell-side mandate for insolvency administrator of one of the world's leading manufacturers of solar mounting systems (sales > EUR 275m)
 - Distressed M&A sell-side mandate for insolvency administrator of a leading German speciality paper manufacturer (sales > EUR 125m)
 - Cash flow forecasting and cash office support for insolvency administrator of established group of German kitchen brands (sales > EUR 350m)

- Period **MARCH 2011 TO AUGUST 2015**
- Job **Freelance restructuring consultant supporting CRO of Erich Rohde GmbH Schwalmstadt / Frankfurt am Main, Germany**

<ul style="list-style-type: none"> • Fields of activity 	Financial modelling, restructuring controlling, head of procurement, head of export
<ul style="list-style-type: none"> • Function 	Corporate finance and restructuring, head of procurement and export departments
<ul style="list-style-type: none"> • Important activities and responsibilities 	<ul style="list-style-type: none"> - Financial modelling & cash flow forecasting - Project coordination and controlling of the restructuring measures - Preparation and execution of headcount restructuring - Management of the procurement and export departments - Supporting senior management in the communication with the financing parties - Supervising the preparation and implementation of strategic projects - Winding up subsidiary companies in Canada, Spain and Benelux - Coordination of foreign production joint ventures
<ul style="list-style-type: none"> • Period • Employer 	<p>NOVEMBER 2008 TO MARCH 2011 UTC Frankfurt am Main / Cape Town / South Africa</p>
<ul style="list-style-type: none"> • Field of activity / sector • Job / function 	<p>Project development / technology transfers project assistant</p>
<ul style="list-style-type: none"> • Period • Employer 	<p>JULY 2008 TO SEPTEMBER 2008 Royal Bank of Scotland Junghofstrasse 22 60311 Frankfurt am Main Germany</p>
<ul style="list-style-type: none"> • Field of activity / sector • Job / function 	<p>Real estate finance Intern</p>
<ul style="list-style-type: none"> • Important activities and responsibilities 	<ul style="list-style-type: none"> - Assisting the origination team with research and financial model checks - Assisting the credit management team with the administration of the existing financing agreements / covenants
<ul style="list-style-type: none"> • Period • Employer 	<p>NOVEMBER 2006 TO OCTOBER 2007 Deka Immobilien Investment GmbH Taunusanlage 1 60329 Frankfurt am Main Germany</p>
<ul style="list-style-type: none"> • Field of activity / sector • Job / function 	<p>Open-ended property fund Member of the fund management team for Dekalmmo Global</p>
<ul style="list-style-type: none"> • Important activities and responsibilities 	<ul style="list-style-type: none"> - Analysis of fiscal information on the strategic investment countries - Financial analysis of real estate investment opportunities that have been considered for acquisition - Analysis of the financial parameters of the property fund and derivation of optimisation proposals for yield enhancement - Development of recommended courses of action for the fund with regard to external financing, currency hedging and liquidity investment
<ul style="list-style-type: none"> • Period • Employer 	<p>NOVEMBER 2005 TO OCTOBER 2006 Acxit Capital Management GmbH Opernplatz 2 60313 Frankfurt am Main Germany</p>
<ul style="list-style-type: none"> • Field of activity / sector • Job / function 	<p>Corporate/ M&A finance consultancy Analyst</p>

- Important activities and responsibilities

- Development of company profiles and presentations for “pitches”
- Development and implementation of company valuations based on comparable companies and comparable transaction multiples
- Conducting market and competition analyses, as well as SWOT analyses
- Translating documents and company communications from German to English

UNIVERSITY EDUCATION

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| <ul style="list-style-type: none"> • Period • Name and type of educational or training facility • Major subjects/Professional abilities <ul style="list-style-type: none"> • Qualification / title | <p>OCTOBER 2007 TO SEPTEMBER 2009
 Institute for Law and Finance (ILF)
 Goethe University / Frankfurt am Main
 Germany
 Company Law, Capital Market Law
 Master of Law and Finance, LL.M.</p> |
| <ul style="list-style-type: none"> • Period • Name and type of educational or training facility • Major subjects/Professional abilities <ul style="list-style-type: none"> • Qualification / title | <p>FEBRUARY 2001 TO DECEMBER 2004
 University of Cape Town
 Private Bag 7701 Rondebosch
 Cape Town / South Africa
 Finance
 Bachelor of Business Science (Hons), (BBusSci)</p> |

LANGUAGE SKILLS

Native language

GERMAN

Other languages

- Reading
- Written
- Spoken

ENGLISH

Fluent
 Fluent
 Fluent

- Reading
- Written
- Spoken

FRENCH

Conversational
 Conversational
 Conversational

- Reading
- Written
- Spoken

AFRIKAANS

Basic
 Basic
 Basic