



Kim Leck

Restructuring Professional

13+ years' experience in administering insolvency processes and delivering restructuring advice to corporate, banking and government clients. Areas of expertise include Australian insolvency processes, independent business reviews, counterparty diligence, pre-lending reviews, business improvement and turnaround engagements.

I have a strong interest and substantial involvement in cross-border engagements involving Oceania, European, Asian, Offshore and Pacific Island jurisdictions across a range of sectors including agribusiness, property, financial services and government.

I am currently seeking opportunities to build on my current skills outside of my comfort zone and to take on new adventures and experiences with my young family.

SKILLS

WORK EXPERIENCE

- Contingency planning
- Covenant/headroom analysis
- Creditor management
- Employee/union management
- Entity priority/waterfall analysis
- Financial forecast analysis
- Options analysis
- Sensitivity analysis
- Short term cash flow analysis/modelling
- Asset management/realisation
- Voidable transactions analysis
- Investigations
- Expert reports
- Dividend distributions
- Trade-ons
- Asset tracing
- Lawyer and barrister briefing

Nov14 to Present Associate Director at Ernst & Young
Strategy & Transactions – Turnaround & Restructuring Strategy
Melbourne



Select engagements

- Led key work streams in the Administration of Sargon Group, a corporate trustee, financial planning, responsible entity, superannuation trustee and financial services group. Key tasks involved preserving highly regulated financial licencing to enable continued trading and the ultimate sale as a going concern for A\$29m+
- Led all key work streams for Special Purpose Liquidation of government subsidised training and education group. Working closely with forensic IT staff, our appointed law firm and barristers in the preparation of applications involving summonses, public examinations, obtaining and executing search and seizure warrants with Victoria Police. Subsequently commencing recovery proceedings against several parties and settling claims sufficient to partially repay government bodies.
- Led asset realisation work stream of the Administration of T.M. Lewin Australia and navigating significant COVID-19 and landlord challenges.
- Led key work streams for Administration of a listed alternative energy technology company with subsidiaries in UK, Germany and The Netherlands. Supported in global sale process of technology ultimately resulting in 100 cent in the dollar plus interest return to UK-based noteholders and local trade creditors.
- Supported with contingency planning for multinational transport company with exposure to domestic operator in financial difficulty.
- Supported with key break throughs in relation to certain Allan Bond liquidations (30+ year old liquidations) enabling the payment of final dividends to shareholders.
- Supported with Expert Reports involving the assessment of insolvency (both as plaintiff and applicant)
- Led and supported numerous independent business reviews (company side and financier side) in relation to Professional Services, Construction, Aquaculture, Dairy, Beef and Primary Produce sectors.

This is a true copy of the original document which I saw on 14 (Day)

May (Month) 2021 (Year)
Name: Preetha Vakkasari

Bourke Street Post Office
111 Bourke Street
Melbourne Vic 3000

Position: PSO
Signature: [Signature]



SOFTWARE

- Microsoft Office
- Alteryx
- Power BI
- MYOB/Insol
- QuickBooks/MYOB/Xero

HOBBIES

- Ocean sports
- Snowboarding
- Mountain biking
- Walking/hiking
- Playing social team sports
- Watching sports
- Travel and exploration
- Friends and family

Other roles and responsibilities



- Led and supported the preparation of pitches and proposals and involvement in maintaining and growing referral networks within EY, law firms, accounting firms, financiers and other advisers.
- Support organisation of team and networking events.
- Currently counsellor to three junior staff.
- Oceania TRS national training champion involving oversight of regular training and new to TRS education programs.
- Oceania TRS occupational health and safety champion.
- Melbourne TRS vacationer and graduate recruitment lead.

Apr14 to Oct14 **Manager at Pitcher Partners**
Business Recovery & Insolvency
Melbourne



Select engagements

- Supported the investigation and recovery action in relation to tax fraud instigated by the Director of a transport business.
- Supported numerous liquidations involving real estate, hospitality and construction winding ups initiated by the Australian Taxation Office and State Revenue Office of Victoria.

Feb08 to Apr14 **Manager at BDO & Moore Stephens (team acquisition)**
Business Recovery & Insolvency
Melbourne & Sydney



Select engagements

- Supported the investigation of BC3 Thoroughbreds A\$150m Ponzi scheme fraud with Victorian thoroughbred racing authority and Victoria police. Led thoroughbred care and transition work stream as well as corporate investigation and coordination of forensic IT specialists.
- Supported key work streams for the Administration and recapitalisation of St Hilliers Construction, the only major construction company to restructure during the period. The engagement involved preserving construction contracts on foot of A\$200m+.
- Led several liquidations involving government subsidised school construction programs across New South Wales.
- Led all work streams for the Administration and ultimate recapitalisation of a skylight supplier resulting in 100 cent in the dollar return to all creditors.
- Supported the Administration, trade-on and recapitalisation of a large powder coating business.
- Supported the wind down of valve and gas cylinder manufacturing businesses across Victoria.

EDUCATION

- Feb13 to Nov15** Master of Business Administration – Deakin University, Geelong, Victoria
- Mar11 to Nov 11** Insolvency Education Program – Australian Restructuring Insolvency & Turnaround Association
- Feb08 to Feb10** Graduate Diploma of Chartered Accounting – Institute of Chartered Accountants in Australia and New Zealand
- Mar04 to Nov07** Bachelor of Commerce with Distinction majoring in Finance, Financial Planning and Accounting - Deakin University, Waurm Ponds, Victoria