

Curriculum Vitae

Sally Claire Hellings

Date of Birth	13 September 1985
Nationality	South African
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Professional Affiliations	South African Institute of Chartered Accountants (SAICA)

Profile

Ambitious, hard working investment professional with extensive experience in most aspects of private equity deals and debt raising. Adept at structuring and arranging debt transactions (senior and mezzanine) in South Africa with experience in the UK market. Excellent project management skills with extensive experience in compiling investment documentation and collateral.

Work Experience

- April 2019 – Present
- Private Equity, Corporate Finance and Debt Consultant, Johannesburg**
- Self-employed consultant in the private equity, corporate finance and debt raising space, including:
- Consulting to Community Investment Ventures Holdings (CIVH) on a group debt restructure, ongoing equity raise and other project management requirements;
 - Consulting to Clarity Corporate Finance on, inter alia, sale of Ares Proprietary Limited to Sana Partners, valuations of various companies, independent review of valuations;
 - Consulting to PPI Solar on information memorandum for a potential project
 - Consulting to PAPEFund Managers on quarterly / annual reports
- February 2014 – January 2019
- Principal on the Deal Team, Coast2Coast Capital, Johannesburg**
- As a transactor on the Coast2Coast deal team, I worked on numerous deals from initiation to completion, including acquisitions, the valuation of targets and group debt raising activity. I was a key member of the deal teams for the following transactions:
- Genesis, Cosmetix, Footwear Trading, Musgrave Agencies and RCA acquisitions for Bounty Brands and Ascendis Health
 - Bounty Brands group debt restructuring and acquisition finance for various deals
 - Ascendis Health Limited debt restructuring and acquisition finance transaction
 - Mezzanine finance for the Coast2Coast group
- January 2013 – February 2014
- Debt Capital Markets Consultant, Investec Bank, Johannesburg**
- Debt Capital Markets consultant working on the arrangement of debt in the debt capital markets, including bond and commercial paper issuances with some exposure to securitisation.

January 2010 –
December 2012

Chartered Accounting Programme, Investec Bank, Johannesburg

Completed my accounting articles through the CA Programme at Investec Bank, with rotations through various areas of the bank including Private Equity, Specialised Finance in the Supplier Finance team and Debt Capital Markets.

February 2009 –
December 2009

Financial Accounting II Tutor, University of Cape Town

Education & Qualifications

- 2013 Qualified as a Chartered Accountant CA(SA) and registered with SAICA
- 2012 Passed Part 2 of the SAICA Qualifying Exam: Financial Management
- Placed 5th in South Africa overall
 - Passed with honours (over 75%)
- 2010 Passed Part 1 of the SAICA Qualifying Exam
- 2009 **University of Cape Town**; Cape Town, South Africa
Post Graduate Diploma in Accounting
- 2005 – 2008 **University of Cape Town**; Cape Town, South Africa
Bachelor of Business Science Finance (Honours) with Distinction in Finance
- Second degree, first class honours for the degree
 - Member of the Golden Key Society for Academic Excellence
 - On the Dean's Merit List 2006 - 2008
- 2004 Long Term Rotary Youth Exchange Programme – France
- 1999 – 2003 **Durban Girls' College**; Durban, South Africa
High School English, Mathematics, Science, Accounting, Geography, Afrikaans.
92% Aggregate.
- School Prefect
 - Academic Honours, School Colours for Cross Country

Interests, About me

I see myself as an outgoing, friendly person with well developed interactive skills. I am a quick and keen learner and like to make the most of situations presented to me. My strengths include resourcefulness, loyalty, positivity and empathy. I work well under pressure and like to have focus. I enjoy interacting with people and I work well in a team as well as individually.

Family is very important to me, my husband and I have two girls called Keira and Natalie, and a lot of my spare time is spent with them. I enjoy running and I have completed several half and one full marathon, I also enjoy skiing when the opportunity arises. I love to travel and experience different cultures.