

HEINRICH EDUARD MORGAN

Cover Letter

Heinrich is employed as an Investment Executive at Nimble Group (Pty) Ltd within Corporate Special Opportunities. Nimble Special Opportunities ("NSO") has been established to turnaround and rebuild Distressed Corporates, by providing sustainable capital solutions.

Our investment team is comprised of experienced individuals with a deep understanding of capital markets and strong relationships with Banks, Financial Institutions and relevant Advisors. Our team has an extensive track record in the African capital markets across private equity, lending, restructures, turnarounds, business rescue, managed wind downs, property and distressed corporate investing.

NSO is mandated across Sub-Saharan Africa, with a strong focus on Corporates where:

- There is a fundamentally proven business
- Complete capital structure assessment and scope
- Focussed attention on turnaround of businesses, protecting value and maintaining jobs

The Fund mandate allows for a broad capital participation (debt / quasi-equity / equity) to allow the crafting of an appropriate customised solution.

Heinrich Eduard Morgan

Email address: heinrich.morgan@investec.co.za; Mobile: +27 83 656 1370

Nationality: South-African; ID Number: 9203245132080

Education

- | | |
|-------------|---|
| 2015 | South African Institute of Chartered Accountants (SAICA)
<i>Passed both the required ITC and APC qualifying board exams</i> |
| 2014 | University of Pretoria
<i>Post graduate: BCom Accounting Sciences Honours</i> |
| 2011 - 2013 | University of Pretoria
<i>Undergraduate: BCom Accounting Sciences</i> |
| 2005 - 2010 | High School
<i>Hoërskool Brandwag (5 distinctions)</i>

<i>Head Boy - Academic</i>
<i>Head of the Prefect Board Treasury</i>
<i>Academic Honours for 5 consecutive years</i> |
-

Career Experience

2022 – present Nimble Group (Pty) Ltd, Deal Executive

Employed as an Investment Executive at Nimble Group (Pty) Ltd within Corporate Special Opportunities. Nimble Special Opportunities ("NSO") has been established to turnaround and rebuild Distressed Corporates, by providing sustainable capital solutions.

Our investment team is comprised of experienced individuals with a deep understanding of capital markets and strong relationships with Banks, Financial Institutions and relevant Advisors. Our team has an extensive track record in the African capital markets across private equity, lending, restructures, turnarounds, business rescue, managed wind downs, property and distressed corporate investing.

NSO is mandated across Sub-Saharan Africa, with a strong focus on Corporates where:

- There is a fundamentally proven business
- Complete capital structure assessment and scope
- Focussed attention on turnaround of businesses, protecting value and maintaining jobs

The Fund mandate allows for a broad capital participation (debt / quasi-equity / equity) to allow the crafting of an appropriate customised solution.

2018 – 2021 Investec Bank Ltd, Structured Property Finance

Employed as Deal Maker within Structured Property Finance at Investec Bank Ltd.

I provided clients with Commercial Property Finance needs, whether it be acquisitions, developments or other, a service which includes deal structuring, access to capital - both debt and equity finance. Responsibilities involved deal sourcing, structuring, implementation, presentation to various Credit committees and client relationship management.

2015 – 2017 Investec Bank Ltd, CA Programme

Private Capital:	Deal structuring/presentation/analysis
Reichmans Capital:	Accountant/Client financial analysis
ICIB Planning and Analysis:	3-month Asset Forecasting/Daily PnL
Internal Audit:	Auditor

2011 – 2013 Vacation Work

Investec Pathfinder
Deloitte Vacation work
KPMG Vacation work

Social Responsibility

- Investec CA Programme CSI member

Member of the Committee: This involves minute-taking, attendance at monthly meetings and assisting with fundraising initiatives.

Itsoseng crèche: I contribute to educational material to assist with ar curriculum implementation and maintenance of the crèche.

- Manages Just One Child (JOC) Mentorship Programme

Responsible for overseeing 20 tutors/mentors involved in the tutoring and mentoring of the children and ensuring progress with regard to their curriculum and overall performance and well-being.

I also mentor and tutor a child at the JOC home on a weekly basis. I assist with school work as well as any external difficulties.

Personal Attributes

- Passionate about building relationships
- Strong team player
- Results driven
- Hunger to learn
- Goal driven
- Creative and resourceful
- Detail oriented

Interests

- I'm a car fanatic
- Food
- People. I love team dynamics, interacting and engaging with others
- Running/Hiking/Cycling
- Travelling
- Water sports
- Tennis
- Avid Reading

References

- David Tew (Nimble Group, Deal Executive)
Work: + +27 82 411 5250; Email: davidt@nimblegroup.co.za
- Richard Towell
Work: +27 82 451 3475; Email: richard.towell@investec.co.za
- Christine Craven (Investec Bank Ltd, JHB Credit Head)
Work: +27 82 572 0102; Email: christine.craven@investec.co.za
- Karen Flanagan (Investec Bank Ltd, CT Bank COO)
Work: +27 21 416 1095; Email: karen.flanagan@investec.co.za