

Yichen Yue, CPA

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PROFESSIONAL EXPERIENCE

Ernst & Young | Grand Cayman, Cayman Islands | **Tax Staff/Senior** 11/20 – Present

- Review federal and state income tax returns for hedge funds, private equity funds and management companies, which also includes producing K-1s and K-3s, calculating withholding payments, researching state filing requirements, and performing detailed asset acquisition, depreciation, and disposition analysis
- Calculate tax adjustments for hedge funds with large trading volume by executing thorough security analysis on complicated transactions such as wash sales, straddles, constructive sales, and short side adjustments using clients' transaction reports and EY SAM tool
- Assist with various tax consulting projects, including researching and writing projects related to federal tax planning, restructuring, and controversy
- Analyze and report to managers on tax impacts of fund liquidation, reorganization, and sub closings to help clients eliminate compliance risks, including potential gain/loss recognition, tax capital account adjustments, and allocation adjustments
- Demonstrate strong technical and management skills by starting to perform as first level of review as a staff and leading engagement-level trainings and conducting other engagement-level admin functions as a senior
- Coach junior team members to develop technical skills and leadership capabilities, while providing high quality deliverables in a timely manner

Davis, Ward & Hochman, LLP | New York, NY | **Tax Associate** 08/19 – 07/20

- Prepared income tax returns and performed related accounting services for various types of entities, including Corporations, Partnerships, S Corps, Individuals, and Trusts/Estates
- Conducted research and analysis in connection with tax issue resolution and tax opinions
- Responded to inquiries and notices from the IRS and state-level tax authorities
- Handled routine client questions, and worked with clients to obtain necessary information for financials and tax return completion

Imowitz Koenig & Co., LLP | New York, NY | **Tax Intern** 01/19 – 04/19

- Prepared Federal and State Tax Returns for Partnerships, S-Corporations, Trusts, and High Net-Worth Individuals using GoSystem Tax RS
- Calculated quarterly estimates and prepared extensions
- Prepared book and tax journal entries to determine taxable items
- Assisted in gathering information and preparing tax work papers

Louis Vuitton North America, Inc. | New York, NY | **Sales Audit Analyst** 01/18 – 08/18

- Analyzed transaction discrepancies to ensure seamless implementation of new cashier system
- Coordinated with store managers and accounting department to investigate and resolve sales disputes

EDUCATION

Baruch College, Zicklin School of Business | New York, NY | **MS in Taxation**; GPA: 4.0 05/19

- Honors: Morton Geller 1943 and Betty R. Geller 1943 Scholarship; William Duffy Memorial Scholarship

Fordham University, Gabelli School of Business | Bronx, NY | **BS in Public Accounting**; GPA: 3.8 05/17

CERTIFICATION & ADDITIONAL INFORMATION

- AICPA License: 133414, New York Board of Accountancy
- Advanced in Excel, PowerPoint, accounting and tax software applications (Partner Forms, GoSystem, SAP, QuickBooks, ProSeries), tax research tools (CCH Tax Research, Thomson Reuters Checkpoint), Bloomberg