

# VIKRAM BAJAJ

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*Early entrant into the Insolvency Profession in India being 3<sup>rd</sup> Insolvency Professional to be registered by Insolvency and Bankruptcy Board of India (IBBI) under Regulation 5 of Insolvency and Bankruptcy Board Of India (Insolvency Professionals) Regulations, 2016 Regulation. Specializing in financial & legal facets of Distressed Debt Investing, NPA Resolution, Fund Raising, Debt Restructuring/Settlement, Investment Appraisal including Legal & Financial Due Diligence, Legal Drafting & Documentation, and Representation before Quasi-Judicial Authorities.*

*Extensive experience under the Insolvency and Bankruptcy Code, 2016 in diverse sectors like engineered products, edible oil, hotels & restaurants, steel products, rice, real estate (with more than 2000 investors), infrastructure, information technology, packaging and distillery in a short span. Completed Corporate Insolvency Resolution Process as Resolution Professional for 11 companies, wherein Resolution Plans approved by NCLT in 4 cases and approval of resolution plan is sub-judice in 2 cases. A brief of cases handled as Insolvency Professional is appended. Appointed as Whole Time Director of **Immaculate Resolution Professionals Private Limited**, an Insolvency Professional Entity registered with Insolvency and Bankruptcy Board of India.*

*Authored technical paper on impact of Insolvency and Bankruptcy Code titled "**The New Insolvency & Bankruptcy Code in India: Impact on the Distressed Debt Market**" which has been published by INSOL International and INSOL India. Participated as faculty at seminars and webinars organised by IBBI and ICSI Institute of Professional Agency*

*A Chartered Accountant, Company Secretary and Law Graduate with more than 15 years of Entrepreneurial & Organizational Learning. Spearheading **Renaissance Capital Advisors Pvt. Ltd.** ([www.renaissancecapital.in](http://www.renaissancecapital.in)) a boutique financial advisory assisting distress debt trading and resolution. Prior to this gained extensive experience in Distressed Debt Investing and Portfolio Management at **Arcil** (premier ARC of India) and legal and financial aspects of Restructuring and Revival of Sick Companies at **Dhir & Dhir Associates** (leading law firm)*

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## **PROFESSIONAL CREDENTIALS**

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- LLB - from Krishna College of Law, Bijnor under M.J.P. Rohilkhand University, Bareilly in May 2014
- Master in Business Finance, ICAI in September 2012 (Ranked 10<sup>th</sup>)
- Certified Valuer, ICAI in October 2010
- Fellow Member of Institute of Chartered Accountants of India (ICAI), Qualified in May 2006
- Associate Member of Institute of Company Secretaries of India, Qualified in June 2004
- B. Com (Hons.) from Sri Guru Gobind Singh College of Commerce, in May 2000

**Assignments undertaken as Insolvency Professional**

<b>S. No.</b>	<b>Name of Corporate Debtor</b>	<b>Brief on Proceedings</b>
1	Chhaparia Industries Pvt. Ltd.  (An engineered products company with 5 Units in and around Mumbai of which 2 are operating)	<ul style="list-style-type: none"> <li>- Appointed as Interim Resolution Professional(IRP)/ Resolution Professional(RP)</li> <li>- Admitted Financial Debt ~ INR 50 crore</li> <li>- Resolution Plan approved by Hon'ble NCLT, Mumbai <i>(This is the First Resolution Plan approved by NCLT, Mumbai and Second Resolution Plan to be approved pan India)</i></li> </ul>
2	MBL Infrastructure Ltd.  (Engaged in execution of civil engineering projects mainly Roads & Highways)	<ul style="list-style-type: none"> <li>- Advisor to RP</li> <li>- Admitted Financial Debt ~ INR 1300 crore</li> <li>- Resolution Plan approved by Hon'ble NCLT, Kolkatta</li> </ul>
3.	B.J.N. Hotels Ltd.  (Hospitality Business comprising of hotel and restaurants)	<ul style="list-style-type: none"> <li>- Appointed as IRP /RP</li> <li>- Admitted Financial Debt ~ INR 135 crore</li> <li>- Resolution Plan approved by Hon'ble NCLT, Bengaluru</li> </ul>
4.	Swadisht Oils Pvt. Ltd.  (Manufacturer of Edible Oils with operating unit near Kanpur)	<ul style="list-style-type: none"> <li>- Appointed as RP</li> <li>- Admitted Financial Debt ~ INR 70 crore</li> <li>- Resolution Plan approved by Hon'ble NCLT, Allahabad</li> </ul>
5.	Kanak Resources Management Ltd.  (Subsidiary of IL&FS Environmental Infrastructure and Services Ltd. engaged in Municipal Solid Waste Collection)	<ul style="list-style-type: none"> <li>- Advisor to RP</li> <li>- Admitted Financial Debt ~ INR 50 crore</li> <li>- Resolution Plan approved by the Committee of Creditors and submitted before Hon'ble NCLT Delhi for approval. CIRP set aside subsequently.</li> </ul>
6	Anil Special Steel Industries Limited (Manufacture of TMT Bars)	<ul style="list-style-type: none"> <li>- Appointed as RP</li> <li>- Admitted Financial Debt ~ INR 115 crore</li> <li>- Resolution Plan approved by the Hon'ble NCLT, Jaipur</li> </ul>
7	Best Foods Limited  (Manufacturer of rice)	<ul style="list-style-type: none"> <li>- Appointed as RP / Liquidator</li> <li>- Admitted Financial Debt ~ INR 2200 crore</li> <li>- Resolution Plan not approved by COC</li> <li>- Liquidation in Process</li> </ul>
8	AMR Infrastructures Limited  (Real Estate)	<ul style="list-style-type: none"> <li>- Appointed as IRP / RP</li> <li>- Admitted Financial Debt ~ INR 471 crore representing ~ 2000 individual real estate investors</li> </ul>

		<ul style="list-style-type: none"> <li>- Resolution Plan approved by the Committee of Creditors and submitted to Hon'ble NCLT, Delhi for approval.</li> </ul>
9	Net 4 India Limited (Domain Registrar)	<ul style="list-style-type: none"> <li>- Appointed as IRP/ RP</li> <li>- Admitted Financial Debt ~ INR 410 crore</li> <li>- Resolution Plan approved by the Committee of Creditors and submitted before Hon'ble NCLT, Delhi for approval</li> </ul>
10	Theme Export Pvt. Ltd. (Manufacture and Exporter of Garments)	<ul style="list-style-type: none"> <li>- Appointed as IRP/ RP / Liquidator</li> <li>- Admitted Financial Debt ~ INR 25 crore</li> <li>- Information Memorandum placed before COC</li> <li>- COC decided for liquidation without inviting Expression of Interest</li> <li>- Liquidation in process</li> </ul>
11	Saber Papers Ltd. (Paper Industry)	<ul style="list-style-type: none"> <li>- Appointed as IRP/ RP / Liquidator</li> <li>- Admitted Financial Debt ~ INR 700 crore</li> <li>- Information Memorandum placed before COC</li> <li>- COC resolved for Liquidation</li> </ul>
12	Saber Papers Boards P Ltd. (Paper Industry)	<ul style="list-style-type: none"> <li>- Appointed as IRP/ RP / Liquidator</li> <li>- Admitted Financial Debt ~ INR 345 crore</li> <li>- Information Memorandum placed before COC</li> <li>- COC resolved for Liquidation</li> </ul>
13	Rustagi Impex Ltd. (Packaging Material)	<ul style="list-style-type: none"> <li>- Prepared Resolution Plan for the successful resolution applicant</li> <li>- Resolution Plan approved by Hon'ble NCLT, Delhi.</li> </ul>
14	Mount Shivalik Industries Ltd. (Distillery and Restaurants)	<ul style="list-style-type: none"> <li>- Prepared Resolution Plan for the successful resolution applicant</li> <li>- Resolution Plan under Consideration of Hon'ble NCLT, Jaipur</li> </ul>
15	Indo Alusys Industries Ltd. (Aluminium Extrusion)	<ul style="list-style-type: none"> <li>- Appointed as IRP</li> <li>- Admitted Financial Debt ~ INR 223 crore</li> <li>- NCLAT set aside the CIRP on settlement with FCs</li> </ul>