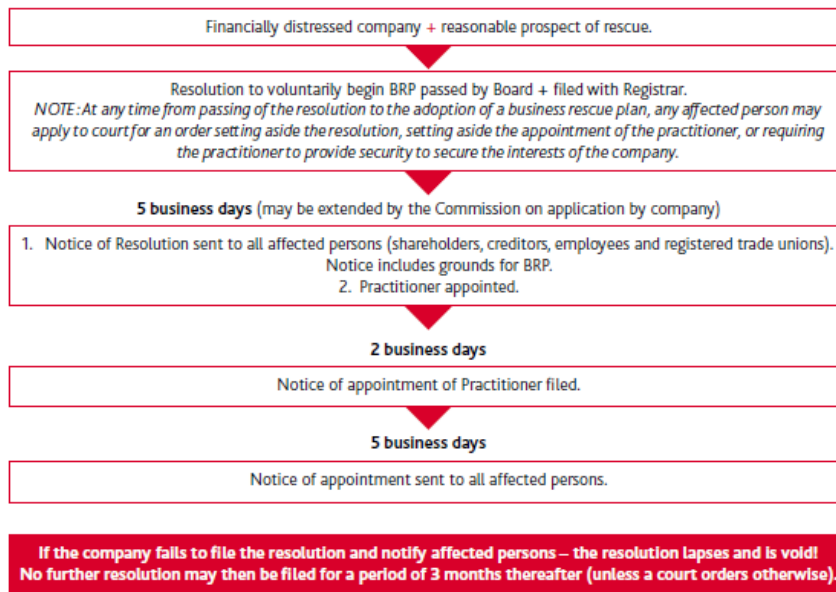


FLOWCHART ILLUSTRATING THE BUSINESS RESCUE PROCESS

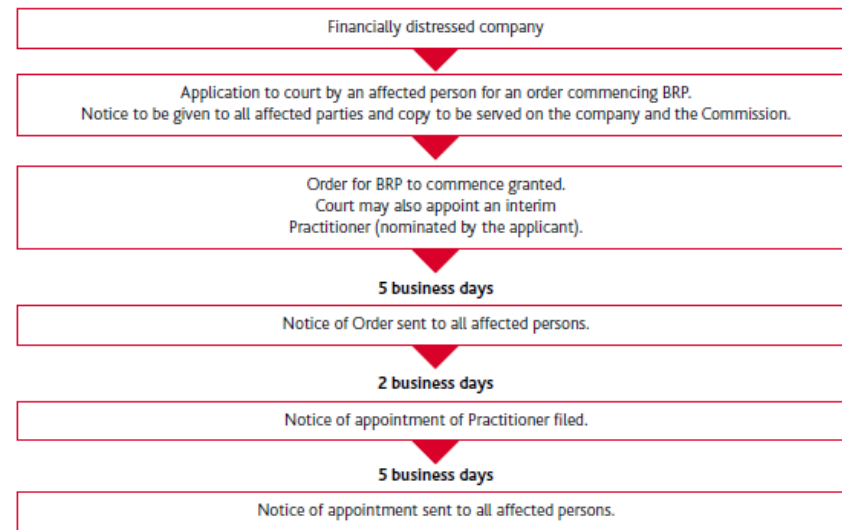
- A – Company resolution to commence BRP
- B – Court order to commence BRP
- C – General overview of BRP (from commencement via resolution/court order to termination of BRP)

A – Company resolution to commence BRP



From this point: see General Overview of the timing relating to BRP in C.

B – Court order to commence BRP



From this point: see General Overview of the timing relating to BRP in C.